

PRE-QUALIFICATION QUESTIONNAIRE

Thank you for your interest in applying for a small business loan from a number a third party resources. This pre-qualification will help determine if your business qualifies for financing and what time of financing without impacting your personal credit score. Please complete this pre-qualification questionnaire in its entirety.

Tell Us About Your Business:

Legal Business Name:

DBA Name (if applicable):

Loan amount requested: \$

Type of Business Entity:

Is your business a franchise? YES NO

Is your business home-based? YES NO

Business Tax ID#: -

Date Business Established:

State(s) of Incorporation:

Primary Business Address:

(Physical street address, no P.O. boxes)

What does your business do? Be as descriptive as possible.

What is the combined fair market value of the business assets? Enter dollar amount: \$

The pre-qualification loan request is designed to help access capital depending on the composition, use of proceeds, time in business, nature of business, credit and debt service determine type or loan.

Use of Proceeds (check all that apply and provide dollar amount):

	Use of Proceeds	Total Dollar Amount
	Equipment	
	Real Estate	
	Debt Refinance	
	Payroll/Hiring/Recruiting Expenses	
	Capital Improvements	
	Working Capital for Operationals	

The loan proceeds, type of business, growth, liquidity, cash flow, credit and collateral may require additional documentation and processing time.

Does the business (or an affiliated real estate holding company) own the property where the business is located? YES NO

Does the business or any of the owners/principals have a controlling interest in any other businesses? YES NO

Is this business or are any of the business affiliates involved in any pending litigation? YES NO

Does the business have any outstanding judgment or tax liens? YES NO

Does the business have any outstanding tax liabilities? YES NO

Tell Us About the Business Ownership

How many 20% or more owners/principals are there in the business?
(If more than one guarantor, please make sure to complete the additional guarantors section)

Name of primary business owner/principal **applying** on behalf of the business:

Title of the primary business owner/principal **applying** on behalf of the business:

Provide a brief description of the management team, time under current management, and depth of industry experience:

Is this owner/principal a U.S. Citizen or Legal Permanent Resident?

Social security number for this owner/principal: Percent of Ownership:

Contact information for this owner/principal:

Email Address:

Phone Number:

Home Address:

Has this owner/principal filed for bankruptcy or foreclosure in the past 3 years? YES NO

For any criminal offense – other than minor vehicle – has this owner/principal ever been convicted; plead guilty; plead nolo contendere; placed on pretrial diversion; or placed on any form of parole or probation? YES NO

Does this primary owner/principal have more than \$75,000 in credit card debt? YES NO

Additional Guarantors

Complete the below for any **additional** owners/principals that own 20% or more of the business:

Name	SSN/EIN	Ownership %	Email Address

I understand that this loan application is for a business loan. The funds can only be used for business related purposes. I authorize Small Business Advisors or any credit bureau or investigative agency employed by Small Business Advisors to check my references, credit and employment history. I understand that a consumer report may be requested in connection with this credit application. If requested, I may be informed whether or not a consumer report(s) were requested, and if such reports were requested, I will be informed of the name and address of the consumer reporting agency that furnished the report. Small Business Advisors may at any time in the future obtain additional credit reports to review my account. I authorize Small Business Advisors to release and otherwise share my private personal and business information with my SBA Approved Counseling Center (SBDC or SCORE) and any broker



By which referred the loan application to Small Business Advisors, and likewise, for my Counseling Center and or broker to release and other wise share my private personal and business information with Small Business Advisors. The Bank may, at its discretion, file one or more UCC-1's prior to the Closing Date to ensure the Bank's priority interest in the collateral required by the Bank or the SBA to secure the payment of the principal, interest and all other amounts due with regard to the Loan made by the Bank to Borrower and/or any entity that Borrower may form in connection with the Loan. If this Loan does not close for any reason, the Bank will file a UCC-3 terminating its interests. SBA permits a third party to charge an Applicant fees for packaging and other services. Prior to any services being provided, the 7(a) Lender must advise the Applicant in writing that the Applicant is not required to obtain or pay for unwanted services.

By signing below, I authorize Small Business Advisors and its affiliate and/or partners to contact me through a landline, a paging service, a cellular wireless service, a specialized mobile radio service, other radio common carrier service or any other service for which I may be charged for the call. I further authorize Small Business Advisors to contact me through the use of voice, voice mail and text messaging, including the use of pre-recorded or artificial voice messages and an automated dialing device. If necessary, I may change or remove any of the telephone numbers or email addresses at any time using any reasonable means to notify Small Business Advisors. This consent updates any previous consent and further supersedes previous revocations of consent, if any, by me.

Signature:

Title:

Date:

Additional Guarantor Signatures:

Signature:

Title:

Date:

Signature:

Title:

Date:

Signature:

Title:

Date:

Signature:

Title:

Date: